



SUMMIT POWER LIMITED

Summit Centre, 18 Kawran Bazar C/A, Dhaka-1215

PRICE SENSITIVE INFORMATION

This is for information of all concerned that the Board of Directors of the Company in its meeting held on 2nd August 2016 has taken the following decisions:

- a) That 23rd August 2016 be and is hereby fixed as the Record Date for closing of share transfer book of Summit Purbanchol Power Company Limited (SPPCL), Summit Uttaranchol Power Company Limited (SUPCL) and Summit Narayanganj Power Limited (SNPL) and members whose names will appear in the Members' Register/Depository Register on the record date be eligible to get Summit Power Limited's shares in exchange pursuant to the Scheme of Amalgamation as approved by the Hon'ble High Court Division (HCD) of the Supreme Court of Bangladesh vide its order dated 14th July 2016; and
- b) That subject to submission of the certified copy of the High Court Order approving the amalgamation and the report of share valuation to RJSC&F, the Scheme of Amalgamation shall, in terms of Clause-3(5) of the Part-I of the said scheme, become effective from 24th August 2016.

Dhaka, August 02, 2016

By order of the Board
S/d-
(Swapon Kumar Pal, ACA)
Company Secretary