



Summit Power Limited

Summit Centre, 18, Kawran Bazar C/A, Dhaka-1215

MEETING OF THE CREDITORS OF SUMMIT POWER LIMITED PURSUANT TO DIRECTION OF THE HON'BLE HIGH COURT DIVISION OF THE SUPREME COURT OF BANGLADESH

Notice is hereby given that in accordance with the direction of the Hon'ble High Court issued by Mr. Justice Syed Refaat Ahmed on 22nd March 2016 in Company Matter No. 68 of 2016, Meeting of the Creditors of Summit Power Limited ("the Company") will be held on 27th April 2016 at 4.00 p.m. in Krishibid Institute Complex BD (KIB), Krishi Khamar Sarak (Khamar Bari), Farmgate, Dhaka-1215, to transact the following business:

Agenda

Approval of the Scheme of Amalgamation of Summit Purbanchol Power Company Limited, Summit Uttaranchol Power Company Limited and Summit Narayanganj Power Limited (Transferor Companies) with Summit Power Limited (Transferee Company)

To consider, and if thought fit, to approve the following resolution with or without modification:

"RESOLVED THAT Draft Scheme of Amalgamation of Summit Purbanchol Power Company Limited, Summit Uttaranchol Power Company Limited and Summit Narayanganj Power Limited (collectively Transferor Companies) with Summit Power Limited (Transferee Company) ("the Scheme") be and is hereby approved and subject to sanction of the Scheme by the High Court Division of the Supreme Court of Bangladesh in accordance with the provisions of Sections 228 and 229 of the Companies Act, 1994, and approval of the same Scheme by the Creditors of Summit Purbanchol Power Company Limited, Summit Uttaranchol Power Company Limited and Summit Narayanganj Power Limited in the similar manner, let the Transferor Companies be amalgamated with the Transferee Company in terms of the Scheme."

Dhaka, April 06, 2016

By order of the Board

S/d-

(Swapon Kumar Pal, ACA)

Company Secretary (CC)

Notes:

1. Draft Scheme of Amalgamation of Summit Purbanchol Power Company Limited, Summit Uttaranchol Power Company Limited, Summit Narayanganj Power Limited with Summit Power Limited.
2. Draft of the Scheme of Amalgamation shall also be kept open in the office of learned Advocate Karishma Jahan situated at Room No. 311, Bar Association Main Building, Bangladesh Supreme Court Premises, Dhaka 1000 and is available for inspection by all concerned during office hour.